

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		3	1100	0	0.01	0.01	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	10000000	0	74.07	74.07	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	4	10001100	0	74.08	74.08	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	4	10001100	0	74.08	74.08	0	0.00

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions/ Banks				0.00	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
B 2	Non-institutions							
(a)	Bodies Corporate	39	3095200	0	22.93	22.93		
(b)	Individuals	0	0	0	0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1917	404100	0	2.99	2.99		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00		
(c)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	1956	3499300	0	25.92	25.92		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1956	3499300	0	25.92	25.92		
	TOTAL (A)+(B)	1960	13500400	0	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00		
2	Public	0	0	0	0	0.00		
	Sub-Total (C)	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	1960	13500400	0	0	100.00		

**Share Holding Pattern of Wellesley Corporation Limited as on 30.06.2012
(Formerly known as Usha Housing Development Company Limited)**

(I)(b)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
	Individual/Hindu Undivided Family										
1	K.C. GUPTA	100	0.00	0	0.00	0.00	0	0	0	0	0
2	R.K. GUPTA	200	0.00	0	0.00	0.00	0	0	0	0	0
3	V. HARIHARAN	800	0.01	0	0.00	0.00	0	0	0	0	0
	Bodies Corporates										
4	USHA GENERAL FOODS LTD.	10000000	74.07	0	0.00	0.00	0	0	0	0	0
TOTAL		10001100	74.08	0	0.00	0.00	0	0	0	0	0

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Share Holding Pattern of Wellesley Corporation Limited as on 30.06.2012

(Formerly known as Usha Housing Development Company Limited)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MIKKIS ENGINEERING PRIVATE LIMITED	344,500	2.55	0	0	0	0	0
2	URVASHI METALS PRIVATE LIMITED	290,500	2.15	0	0	0	0	0
3	PRAJAPATI ENGINEERS & CONS. PRIVATE LIMITED	272,300	2.02	0	0	0	0	0
4	ORPHIC INVESTMENTS PRIVATE LIMITED	272,300	2.02	0	0	0	0	0
5	LOKJEET INVESTMENT & FINANCE PRIVATE LIMITED	263,200	1.95	0	0	0	0	0
6	SAGADH ENGINEERING PRIVATE LIMITED	226,900	1.68	0	0	0	0	0
7	NEWAGE COMMERCIAL PRIVATE LIMITED	226,900	1.68	0	0	0	0	0
8	AUSTERE GENERAL TRADES PRIVATE LIMITED	226,900	1.68	0	0	0	0	0
9	AARJEE STRIPS PRIVATE LIMITED	156100	1.68	0	0	0	0	0
TOTAL		2279600	16.89	0	0	0	0	0

**Share Holding Pattern of Wellesley Corporation Limited as on 30.06.2012
(Formerly known as Usha Housing Development Company Limited)**

(I)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Not Applicable	