

(I)(c)(i)

Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2013
Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the
category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HIGH SCALE PROPERTIES PRIVATE LIMITED	349,900	2.59	0	0	0	0	0
2	P SAHA INFOTECH PRIVATE LIMITED	290,500	2.15	0	0	0	0	0
3	LOKJEET INVESTMENT & FINANCE PRIVATE LIMITED	263,200	1.95	0	0	0	0	0
4	PRAJAPATI ELECTRICALS AND ELECTRONICS PVT LTD	226,900	1.68	0	0	0	0	0
5	SAGADH ENGINEERING PRIVATE LIMITED	226,900	1.68	0	0	0	0	0
6	AUSTERE GENERAL TRADES PRIVATE LIMITED	226,900	1.68	0	0	0	0	0
7	SUDHEERMON N.V	172,300	1.28	0	0	0	0	0
8	INTENT MARKETING PRIVATE LIMITED	165,800	1.23	0	0	0	0	0
9	UMESH KUMAR SHARMA	160,400	1.19	0	0	0	0	0
TOTAL		2,082,800	15.44	0	0	0	0	0

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	10000000	0	74.07	74.07	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	1	10000000	0	74.07	74.07	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	1	10000000	0	74.07	74.07	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0.00	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	27	2098500	349900	15.54	15.54	0.00	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1913	405800	7100	3.01	3.01	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	995750	454950	7.38	7.38	0.00	0.00
(c)	Any Other (HUF)	1	350	350	0.00	0.00	0.00	0.00
	Sub-Total (B)(2)	1949	3500400	812300	25.93	25.93	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1949	3500400	812300	25.93	25.93	0.00	0.00
	TOTAL (A)+(B)	1950	13500400	812300	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0.00	0.00
2	Public	0	0	0	0	0.00	0.00	0.00
	Sub-Total (C)	0	0	0	0	0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	1950	13500400	812300	0	100.00	0.00	0.00

Share Holding Pattern of Wellesley Corporation Limited as on 31.12.2013

(I)(b)

(I)(b)

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category
"Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities	
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)
1	USHA GENERAL FOOD LTD.	10000000	74.07	0	0.00	0.00	0	0	0	0
TOTAL		10000000	74.07	0	0.00	0.00	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**Total shares (including
underlying shares assuming
full conversion of warrants
and convertible securities) as a
% of diluted share capital**

(XII)

0

0